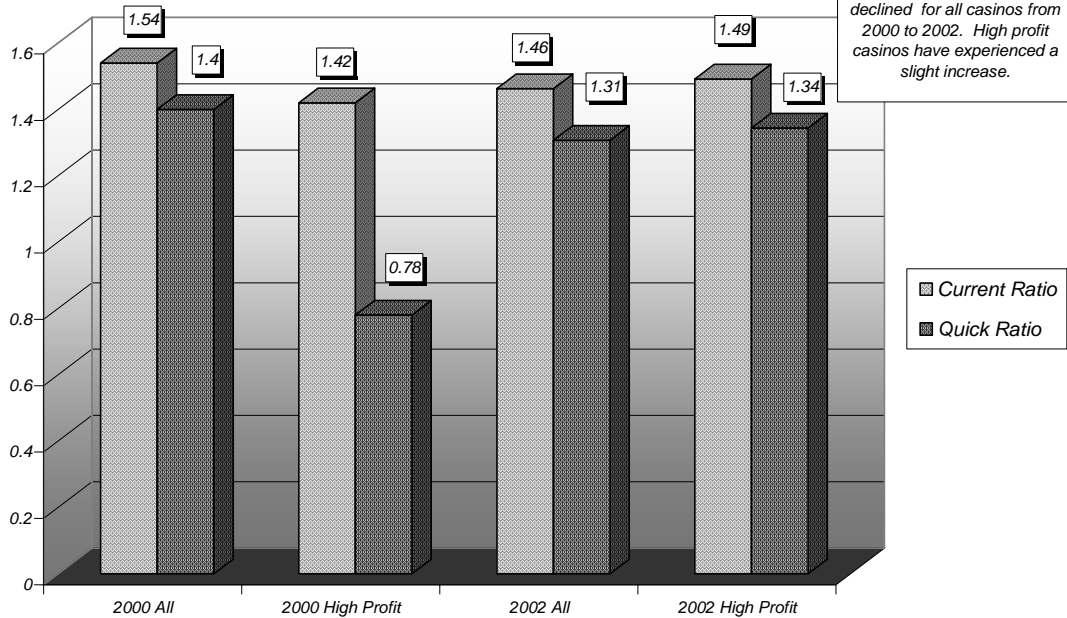


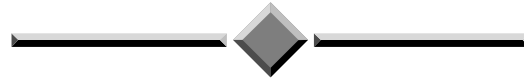
BY YEAR – ALL VERSUS HIGH PROFIT

Financial Ratios	2000 ALL CASINOS	2000 HIGH PROFIT	2002 ALL CASINOS	2002 HIGH PROFIT
Liquidity				
Current Ratio	1.54	1.42	1.46	1.49
Quick Ratio	1.40	0.78	1.31	1.34
Cash/Current Liabilities	1.35	0.76	1.23	1.28
Safety				
Debt-to-Equity	0.53	0.64	0.35	0.37
EBIT/Interest (Multiple)	9.9	9.9	21.3	115.4
EBITDA (% of Revenue)	35.1%	42.0%	36.4%	45.3%
Profitability				
Overall Contribution Margin (Gross)	82.6%	84.9%	82.5%	85.7%
Slot Department Contribution Margin	95.8%	96.4%	96.8%	96.6%
Table Games Contribution Margin	39.2%	40.9%	50.7%	57.9%
Bingo Department Contribution Margin	28.9%	45.7%	55.2%	63.6%
Overall Net Profit Margin	28.5%	37.1%	32.2%	41.5%
Operating Expense Management				
Overall Operating Expense Percentage	53.9%	39.4%	51.3%	46.2%
Marketing Expense Percentage	3.4%	3.4%	3.7%	3.6%
Complimentary Expense Percentage	1.6%	0.8%	2.1%	1.7%
General & Administrative Wages	5.4%	3.5%	4.4%	4.1%
Balance Sheet Management				
Revenue to Assets	1.88	2.21	1.86	2.47
Revenue to Net Fixed Assets	3.14	4.16	2.89	4.05
Return on Equity	67.5%	96.9%	59.4%	185.3%
Return on Assets	40.0%	78.4%	43.8%	92.6%
Net Fixed Assets to Equity	92.7%	70.1%	89.8%	89.8%
Equity to Assets	NA	NA	64.8%	73.2%
Gaming Management				
Slot Win Per Device Per Day	NA	NA	\$140	\$146
Table Win Per Table Per Day	NA	NA	\$346	\$628
Revenue per Square Foot	NA	NA	\$786	\$1,041

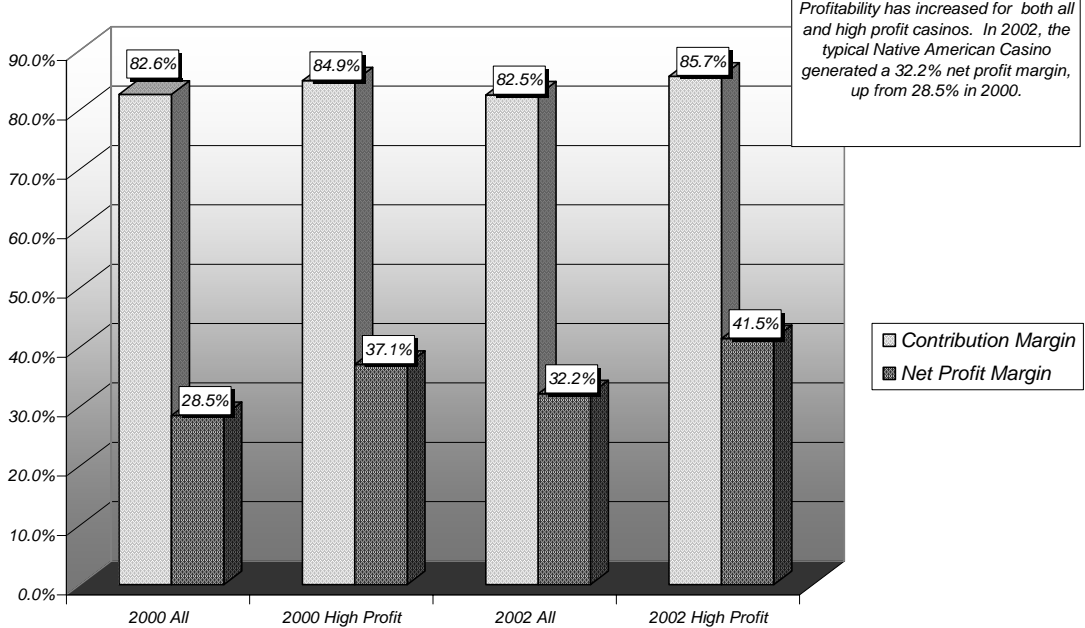
Comparison of Liquidity



By Year - All versus High Profit



Comparison of Profitability



By Year - All versus High Profit